



Filing ID #10023459

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mike Miller  
**Status:** Congressional Candidate  
**State/District:** FL07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/20/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds ⇒ American Amcap 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ American BD FD of Amer 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ American Cap Inc Builder 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ American Europacific GRW 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ American GD FD of Amer 529A [MF]		\$15,001 - \$50,000	Tax-Deferred		
American Funds ⇒ American GR FD of Amer 529C [MF]		\$15,001 - \$50,000	Tax-Deferred		
American Funds ⇒ American High Income TR 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
American Inc FD of Amer 529A [MF]					
American Funds ⇒ American New Perspective 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		
American Funds ⇒ American Smallcap World 529A [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ Causeway International Value Is [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ Fed Cap Presrvn IP [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ Fid Blue Chip GR K [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ Fid GR Co Pool Cl 2 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ JH VEnture T [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ Lzrd Emrg Mkts Eq Is [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ MetWest Tot Rtn Bd I [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Bond fund					
Fidelity ⇒ Opphmr Intl Growth I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ TRP Mid Cap Growth [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity ⇒ TRP Retirement 2030 [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity ⇒ Vanguard 2030 [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity ⇒ Vanguard Inst Index [MF]		\$15,001 - \$50,000	Tax-Deferred		

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Fidelity ⇒ Vanguard Primecap Core [MF]		\$1,001 - \$15,000	Tax-Deferred		
Florida Retirement System ⇒ FRS 2035 Retirement Date Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley ⇒ iShares Inc iShares MSCI Brazil ETF (EWZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ iShares Russell 1000 Growth ETF (IWF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ iShares Russell 1000 Value ETF (IWD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ iShares S&P Small-Cap 600 Growth ETF (IJT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ iShares S&P SmallCap 600 Value ETF (IJS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ iShares U.S. Real Estate ETF (IYR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Morgan Stanley (MS) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley ⇒ SPDR Select Sector Fund - Financial (XLF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley ⇒ Vanguard FTSE Pacific ETF (VPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Suntrust ⇒ T Rowe Price I 2030I [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard 500 Index Fund [MF]		\$100,001 - \$250,000	Tax-Deferred		
Vanguard ⇒ Vanguard LifeStrategy Moderate Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Midcap Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Small Cap Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard ⇒ Vanguard Total Bond Market Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
State of Florida	Salary	\$9,900.00	\$29,000.00
Gray Robinson, P.A.	Spouse Salary	N/A	N/A
Titan Management	Salary	\$5,800.00	\$25,000.00

### SCHEDULE D: LIABILITIES

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
	Navient	2006-2008	Student Loan Debt	\$15,001 - \$50,000
	US Bank	February 2015	Mortgage	\$250,001 - \$500,000
	US Senate FCU	November 2016- March 2017	Vehicle Loans and Line of Credit	\$15,001 - \$50,000

## **SCHEDULE E: POSITIONS**

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A ASSET CLASS DETAILS**

- American Funds  
LOCATION: VA
- Fidelity
- Florida Retirement System
- Morgan Stanley
- Suntrust
- Vanguard

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mike Miller , 05/20/2018